



NATURAL GAS VEHICLE PROGRAM FOR PUBLIC TRANSPORT

NGVPPT Form 02_2006

PROJECT OUTLINE

Category III: RE-POWERING/RETROFIT/CONVERSION SHOP

I. Project Brief

II. Technical Licensing Partner

- a. Company Name
- b. Address
- c. Brand Name

III. Project Cost

	Assembly Facilities	Parts & Components	Total
Land			
Building			
Machinery & Equipment			
Working Capital			
Others			
<i>TOTAL</i>			

Additional Investments

	<i>Year 1</i>	<i>Year 2</i>	<i>Year 3</i>	<i>Year 4</i>	<i>Year 5</i>
Amount committed for undertaking test to meet safety and product technology transfer					
Amount committed for technology support and technology transfer					
Amount committed for human resource development					
Future Expansion Cost					

IV. Source and Terms of Financing

- a. Equity
- b. Loan

V. Project Timetable

VI. Project Location

VII. Technology

Assembly

- a. Production/Assembly Process
- b. Process Layout
- c. Plant Layout
- d. Maximum Capacity
- e. Machinery and Equipment (units and amount)
- f. Land and Floor Area of the Plant

Parts and Component Assembly (Cost sharing/Joint Venture with Existing Parts Manufacturer)

- a. Parts Description
- b. Production Process
- c. Investment Requirement
- d. Production Capacity

VIII. Production and Sales Schedule (in units per model)

Year	Models	
	Production	Sales
1		
2		
3		
and so on		

No. of Shifts per day
No. of working days per year

IX. Projected Value of Imports

Year	ENGINE	Parts & Components	Total
1			
2			
3			
and so on			

X. Cost Comparison of Imported CBUs & Locally Assembled Buses

Model (Basic/Variant)	OEM Landed/FOB Cost	Locally Assembled Buses	% Cost Difference
1			
2			
3			
and so on			

XI. Export Development Program

- a. Target Product (Retrofitted/Converted NGVs)
- b. Target Market
- c. Timetable

XII. Employment Generation

	No. of Employees	Annual Payroll
Direct Labor		
Indirect Labor		
Admin/Management		

XIII. Financial Projections (minimum of 5 years)

a. Estimated Revenue Payment

Year	Duties	Ad Valorem Tax	VAT	Total
1				
2				
3				
and so on				

b. Projected Income Statement

	<i>Year 1</i>	<i>Year 2</i>	<i>Year 3</i>	<i>Year 4</i>	<i>Year 5</i>
Gross Sale					
Local					
Export					
Cost of Sales					
Gross Income					
Other Expenses					
Financial Charges					
Net Income Before Tax					
Provision for Income Tax					
Net Income After Tax					

c. Projected Cash Flow Statement (Receipt & Disbursement)

Cash Receipt

- Net Profit after Tax
- Add back depreciation amortization of the opening expenses
- Increase in Capital Stock
- Other Inflow
- Total Cash Receipts

Cash Disbursement

- Capital Expenditures
- Amortization of Loans
- Other Disbursement
- Total Cash Disbursement

d. Projected Balance Sheet

Note: Include assumptions used in the financial projections

DOCUMENTS TO BE ATTACHED

1. Duly accomplished application form
2. Duly accomplished project outline form
3. Business name and brand name
4. Business proposal/feasibility study
5. Business permits (DTI, SEC registration, Mayor's Permit, others)
6. Income Tax Return from the last three (3) years (or other proof of financial, if newly established company)
7. Technical Licensing Agreement/Technical Certification (or other proof of technical capability)
8. Certificate of Accreditation of facilities
9. Bank certification, if applicable
10. Board Resolution authorizing official representative to sign in behalf of the applicant enterprise, if applicable
11. Other relevant documents required by the DOE